

Vantagepoint IRA
Payroll Deduction IRA Authorization Form

- Read the attached instructions before completing this form. Please print legibly in blue or black ink.
- Once you have completed this form, please submit it directly to your employer and keep a copy for your files. In addition, if you are establishing a new Vantagepoint Payroll Deduction IRA account, you must also complete the attached Vantagepoint Payroll Deduction IRA Account Application and promptly return it to Vantagepoint Transfer Agents, P.O. Box 17010, Baltimore, MD 21298-9856. Please keep a copy of the completed application for your files.
- Employers should not mail this form to MissionSquare Retirement, but rather should retain for their records.

1 PERSONAL INFORMATION (ALL INFORMATION MUST BE COMPLETED)

FULL NAME: <small>LAST, FIRST, MI</small>			
MAILING ADDRESS:			
<small>STREET</small>		<small>CITY</small>	
<small>STATE</small>		<small>ZIP</small>	
SOCIAL SECURITY NUMBER:	DATE OF BIRTH: <small>MM/DD/YYYY</small>	PREFERRED PHONE NUMBER:	EMAIL ADDRESS:
CHECK ONE: <input type="checkbox"/> This is a new payroll deduction. <small>(PLEASE ALSO COMPLETE THE ATTACHED VANTAGEPOINT PAYROLL DEDUCTION IRA ACCOUNT APPLICATION AND PROMPTLY RETURN IT TO VANTAGEPOINT TRANSFER AGENTS, P.O. BOX 17010, BALTIMORE, MD 21298-9856.)</small> <input type="checkbox"/> This is a change to my current deduction.			

2 AMOUNT OF PAYROLL DEDUCTION

Until further notice is provided to my employer, I authorize my employer to deduct \$ _____ from my salary each pay period to be invested into my:

Vantagepoint Traditional IRA **OR** Vantagepoint Roth IRA

2021 IRA Contribution Limit: \$6,000 (\$7,000 if age 50 or older)

Please check this box if you are age 50 or older and intend to contribute up to the maximum allowed (\$7,000 in tax year 2021).

3 SIGNATURE

I acknowledge that I have read and agree to the disclosure in Section 3 of the instructions.

Your Signature: _____ Date: MM/DD/YYYY _____